

PITCH DECK

C E T TM

A NOVEL WEARABLE ERA, TO CREATE THE PERFECT SMART PLATFORM BETWEEN HUMAN & DIGITAL



```
function setup() {
    systemIntegrator;
}
```







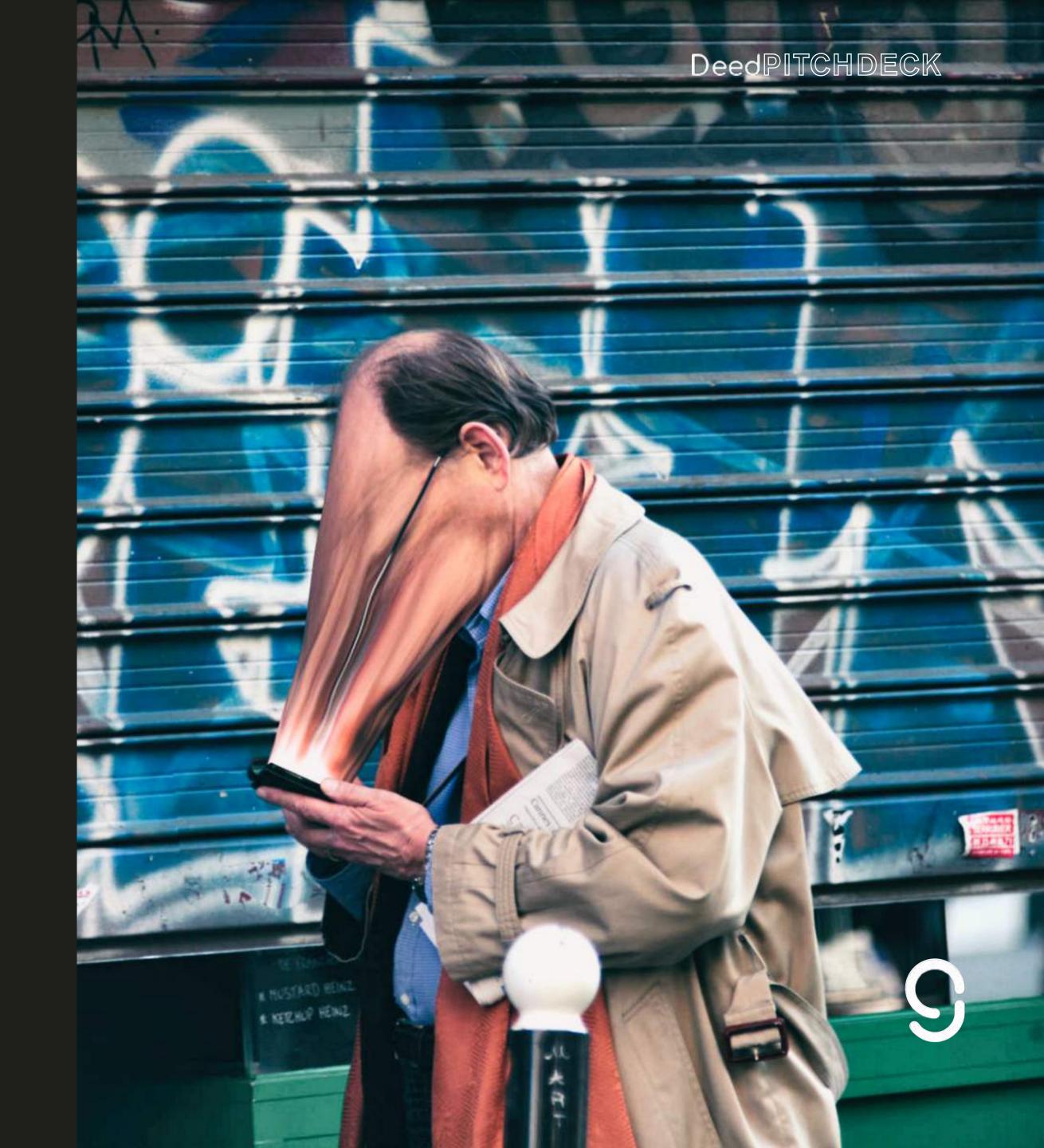
PROBLEM

We developed a wrong behavior.

Strong addiction to mobile screens.

Always the same interactions and ux.

11 HOURS140 CHECKS6.000 TOUCHES



COMMUNICATION ICON



Screen-less.
Less technology.
Faster interactions.



SOLUTION SOUND

New user experience.

Bone sound transmission.

No headphone & no speaker.



SAFE FAST PERSONAL



SOLUTION BIOMETRIC

ECG or fingerprint recognition.

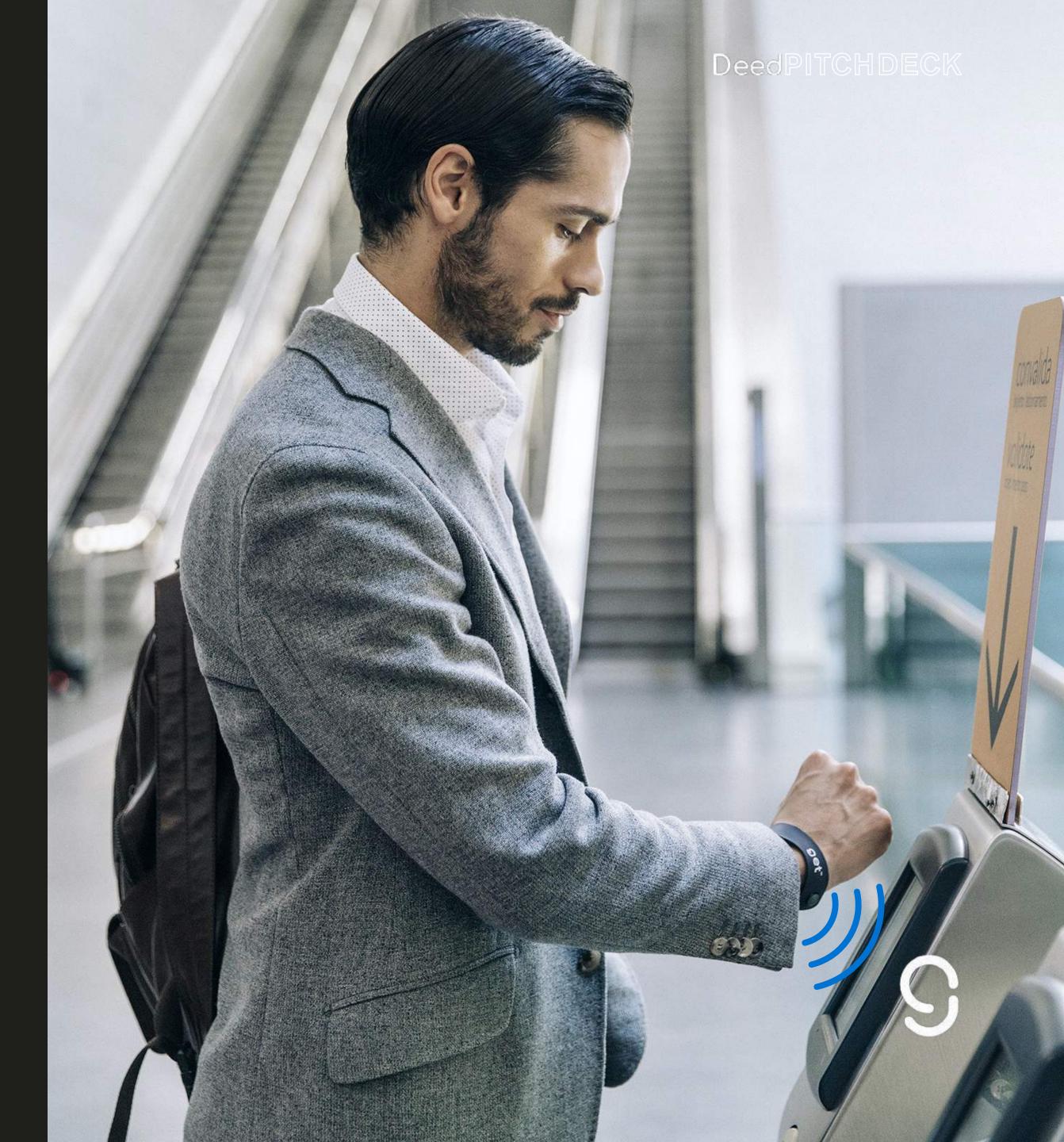
Strong authentication.

Unfasten detection.





BIOMETRICS PARAMETERS
AUTOMATIZED LOCK & UNLOCK
LOGIN ON MOBILE APP



SOLUTION PAYMENTS







NANO CHIP

BIOMETRICS AUTHENTICATION

SAFETY C-LESS TRANSACTION
SECURE & FAST PAYMENTS
CARD PAUSE-ACTIVE STATUS



SOLUTION FITNESS

Heart beat.

Sleep monitoring.

Calories lost & steps counter.





FALL DETECTION, SOS ALERT
HYPOALLERGENIC, WATERPROOF
10 METERS





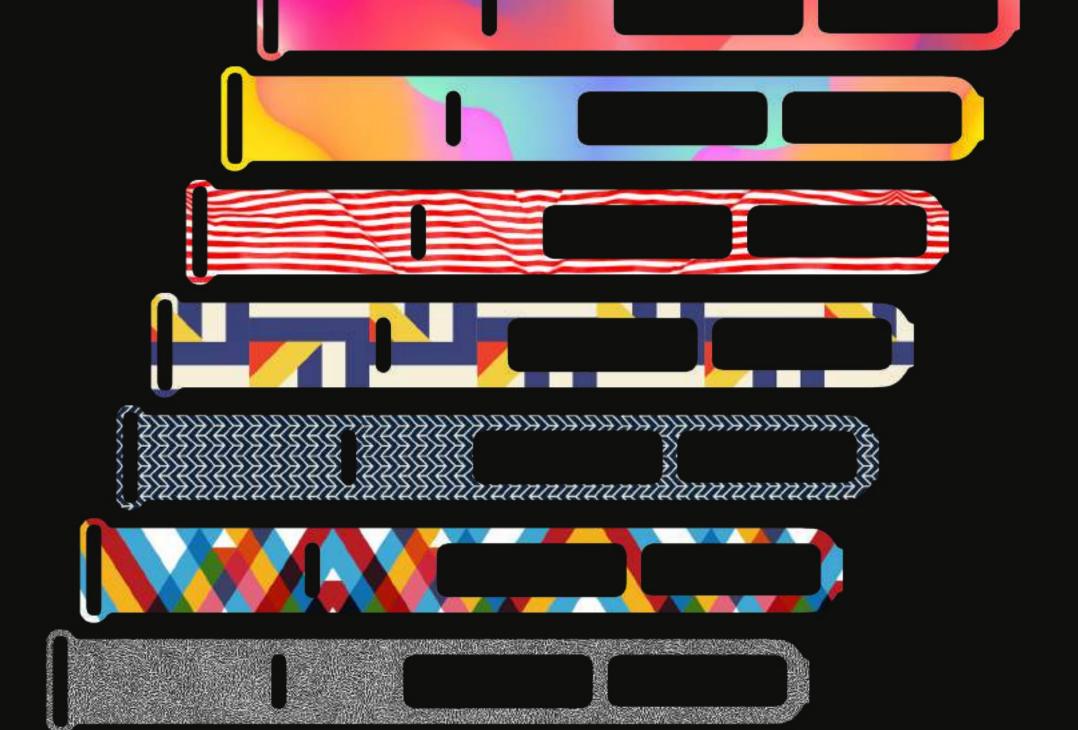
Graphic design

Satin colors

Primary colors



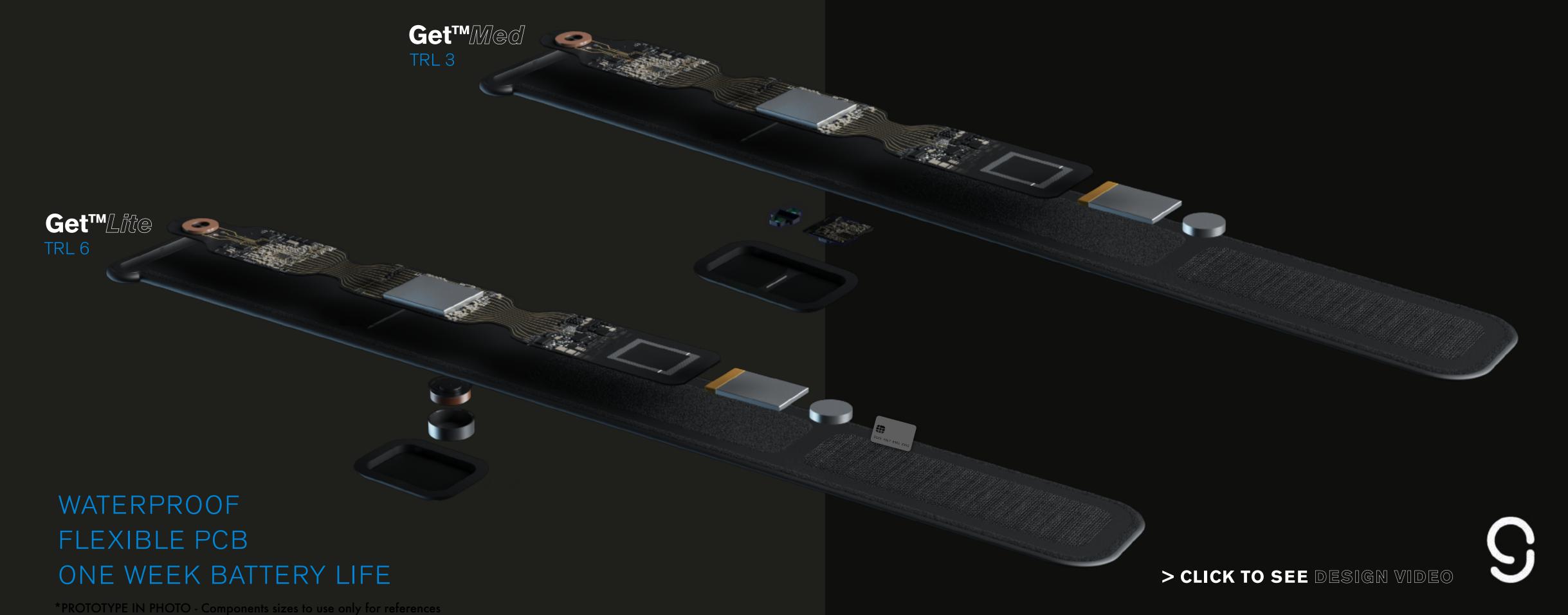




COVER CUSTOMIZATION

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Products Portfolio



Technical features & components

GetTM////(©

Bone conduction

User strong authentication

Fingerprint

Gestures recognition

Sleep monitoring

Stress detection

Fall detection

Haptic & optic feedback

Noise cancelling

RFID/NFC

Payment

Bluetooth 5.0

Wi-Fi

GPS

GetTM

User strong authentication

ECG Electrocardiogram

Blood oxygen

Body temperature

Gestures recognition

Sleep monitoring

Stress detection

Fall detection

Speakers

Haptic & optic feedback

RFID/NFC

Bluetooth 5.0

Wi-Fi

GPS

DATA

Al

Blockchain

Neural network

Cloud computing

Data analysis

PLUS

Waterproof

Hypoallergenic

Flexible pcb

Flexible battery



Product Development

2020

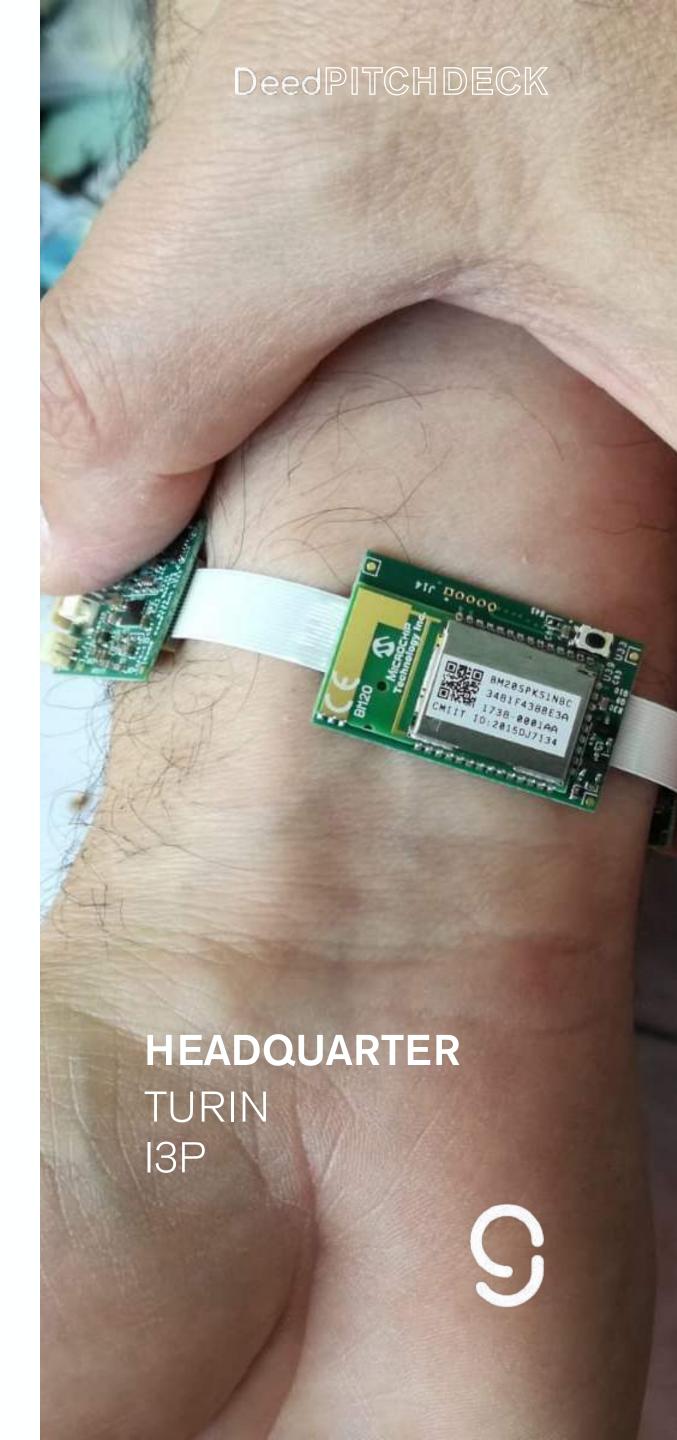
INDUSTRIALIZATION PRODUCT FINAL PROTOTYPE

2019

14 PROTOTYPES REALISED R&D

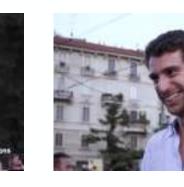
PCS

PCS



Reaction









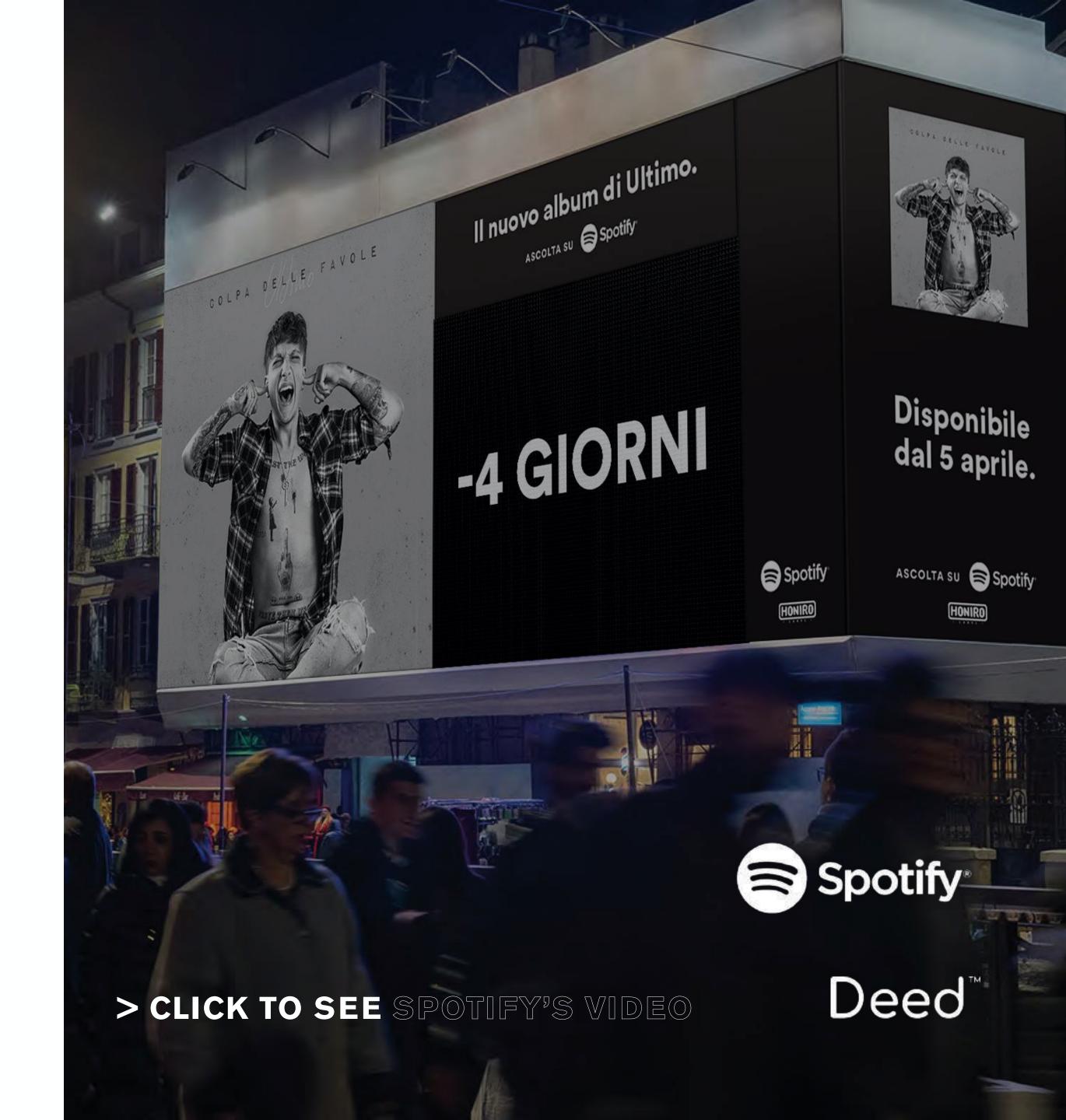


REACTION VIDEO

DISCOVERING UX

Immersive experience for launching new ULTIMO's album.



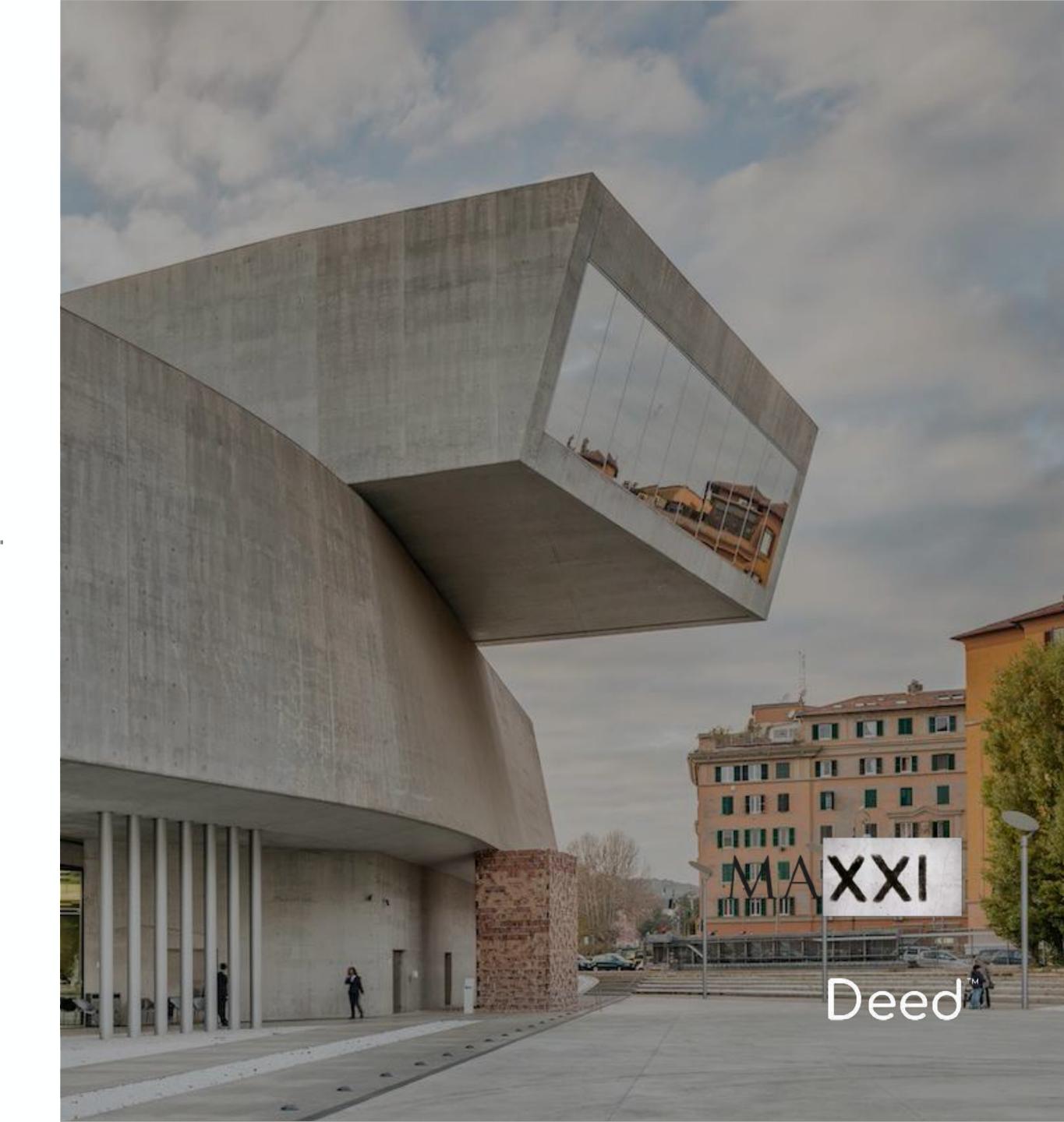


IMMERSIVE UX

Access & flow, data analysis experience for MAXXI's visitors.







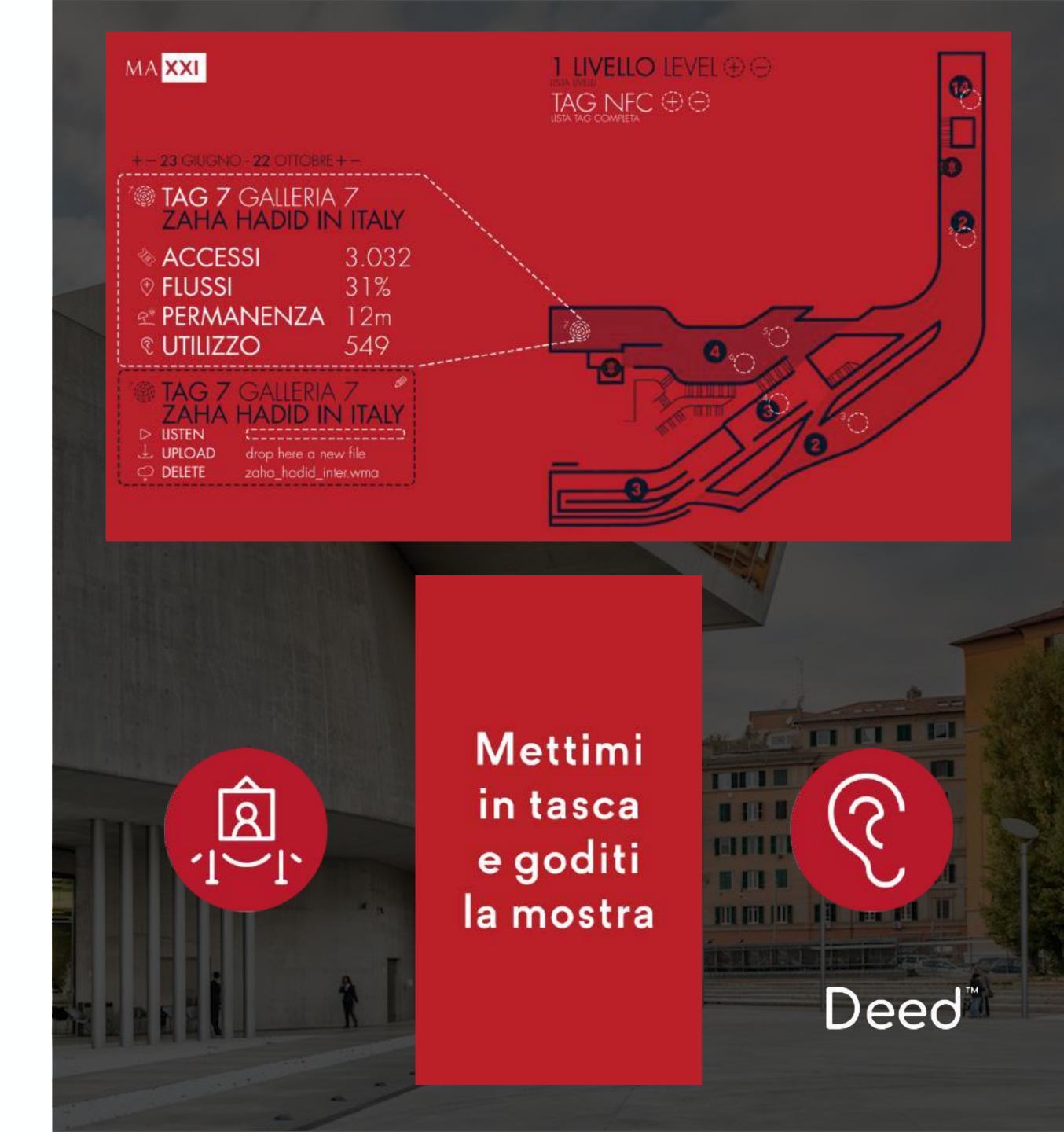
MOBILE APP

AUDIO GUIDE EXPERIENCE

DASHBOARD CONTROL







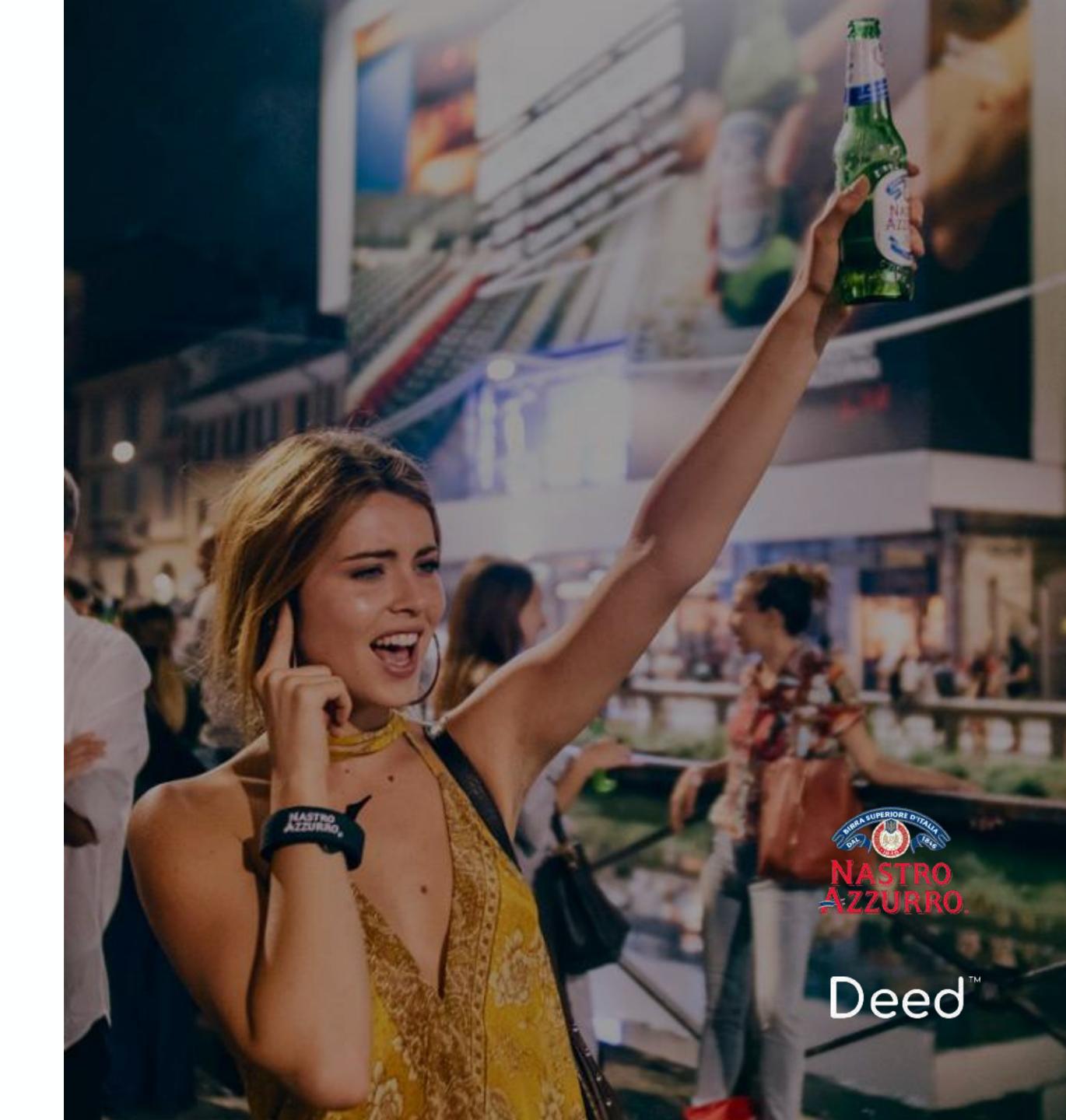
SILENT DISCO UX

Live streaming app, platform for Nastro Azzurro.









MOBILE APP

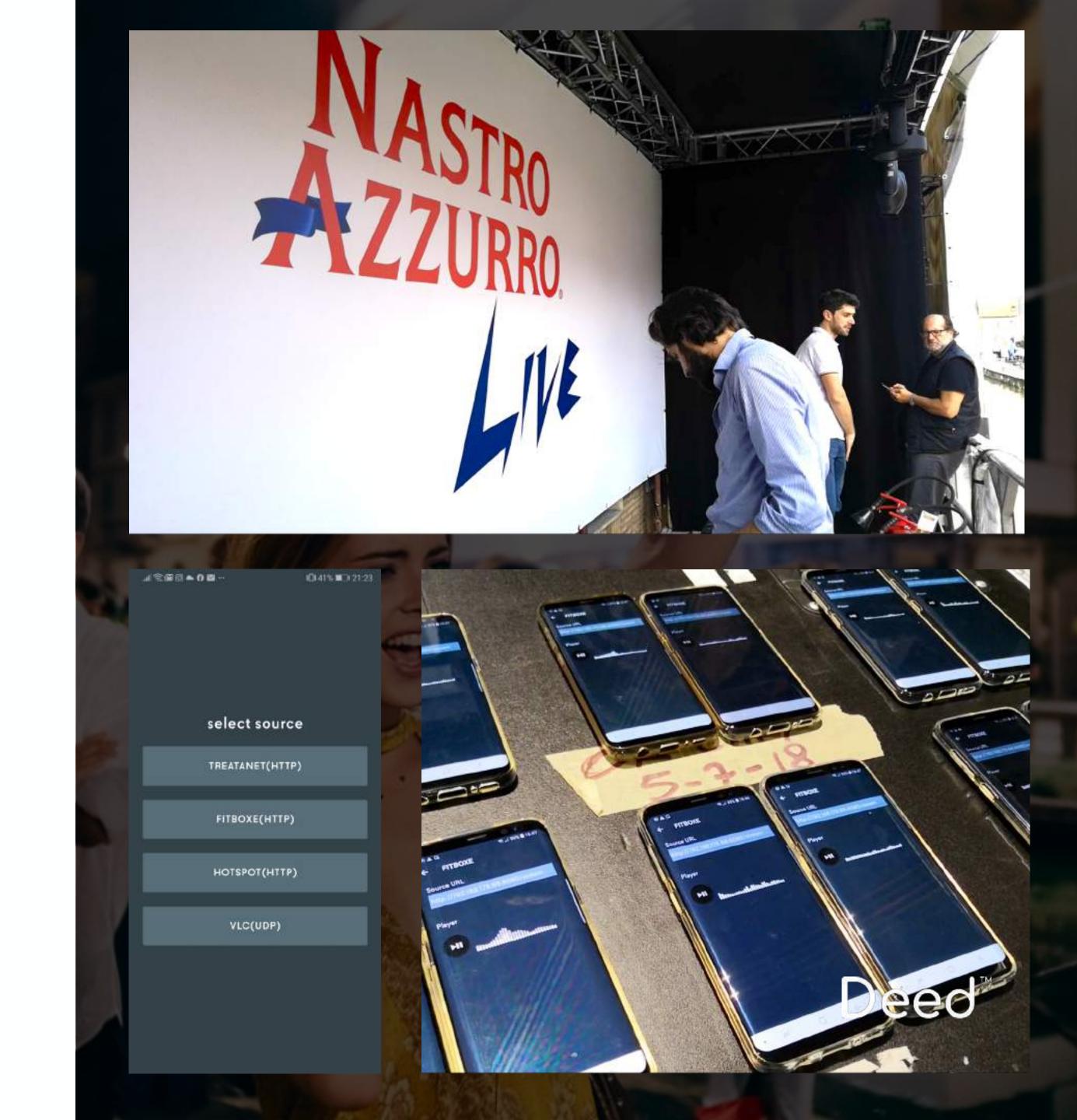
LIVE STREAMING PLATFORM

AUDIO PERFORMANCE





NASTRO AZZURRO.



KICKSTARTER BAKERS

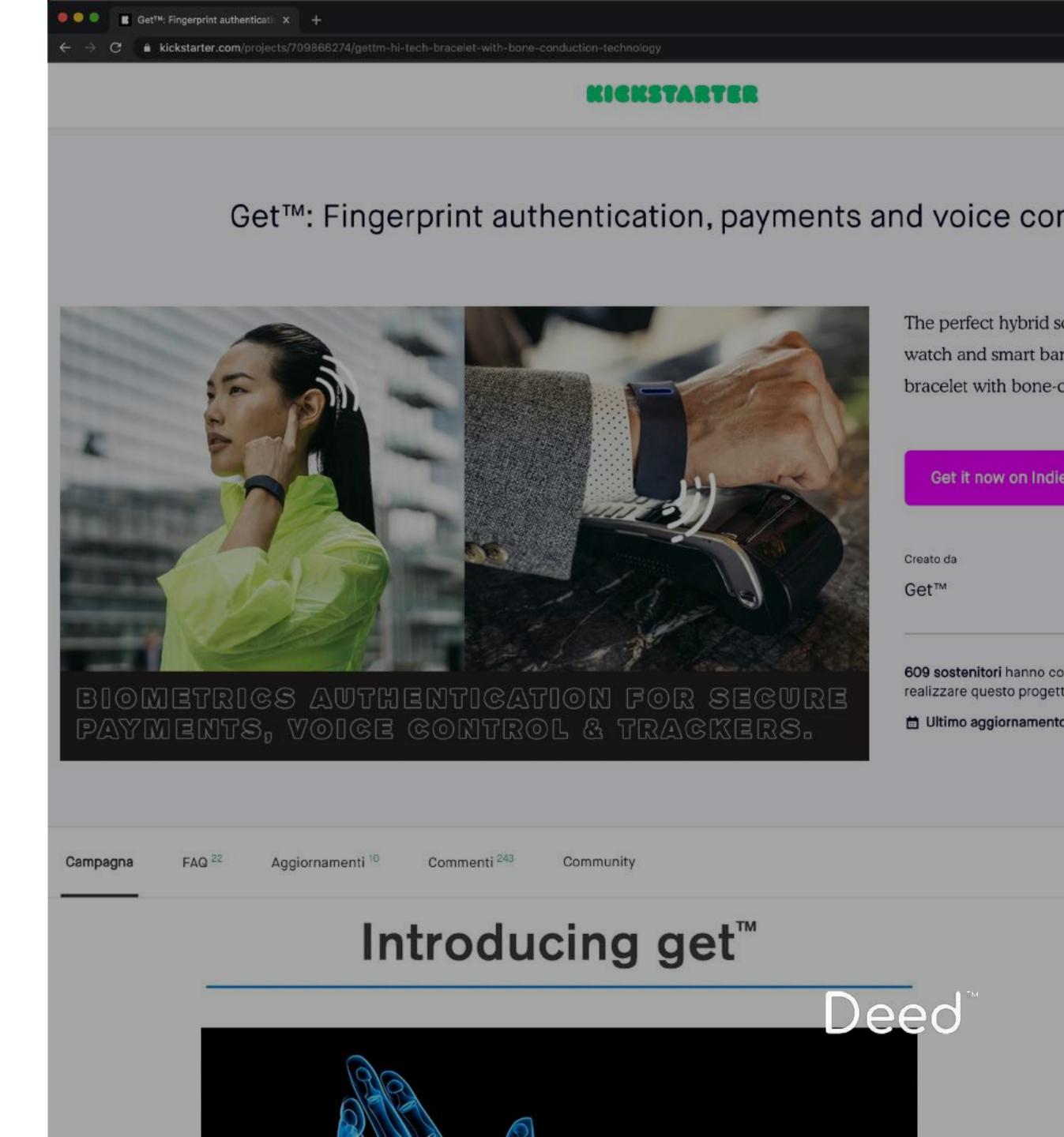
Crowdfunding campaign, more than 1K preorders.











Next Clients

TELCO CROSS SELL

BANK PILOT

CRUISES PILOT









PRE-ORDERS
FLASH SALES
E-COMMERCE
TEMPORARY SHOP
B2C 2020/2021







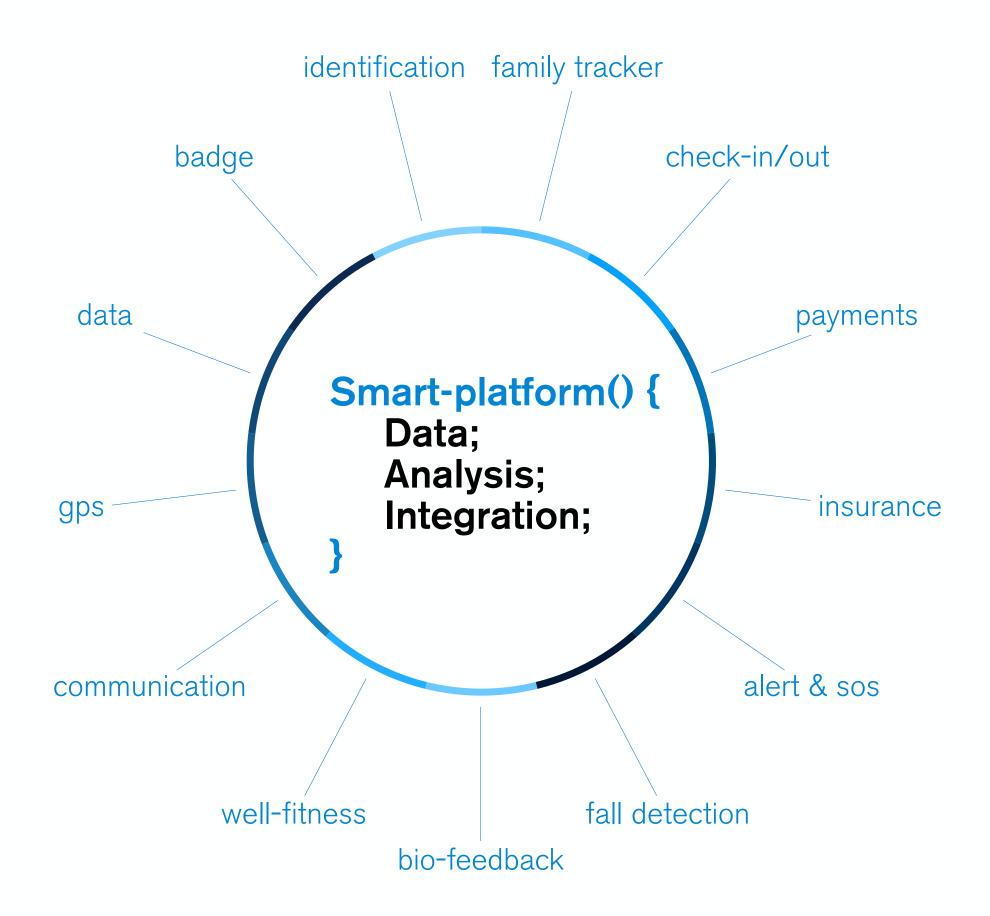








Ex Cruises

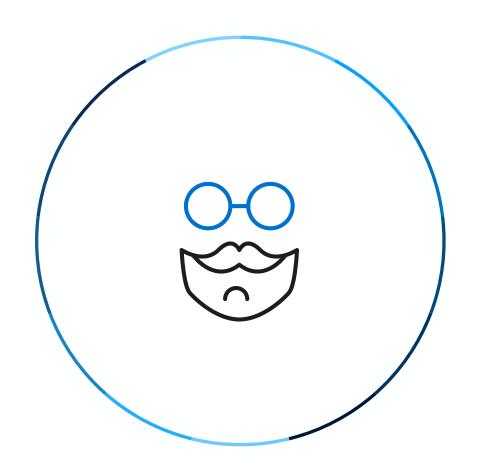


FEATURES & SERVICES

VERTICAL CLIENTS

GYMS & SPORTING CLUB
RESORTS & HOTELS
AMUSEMENT PARC
TOUR OPERATOR
TRANSPORTATION
FESTIVALS
MUSEUMS
LUXURY
INSURANCE
BANK
TELCO

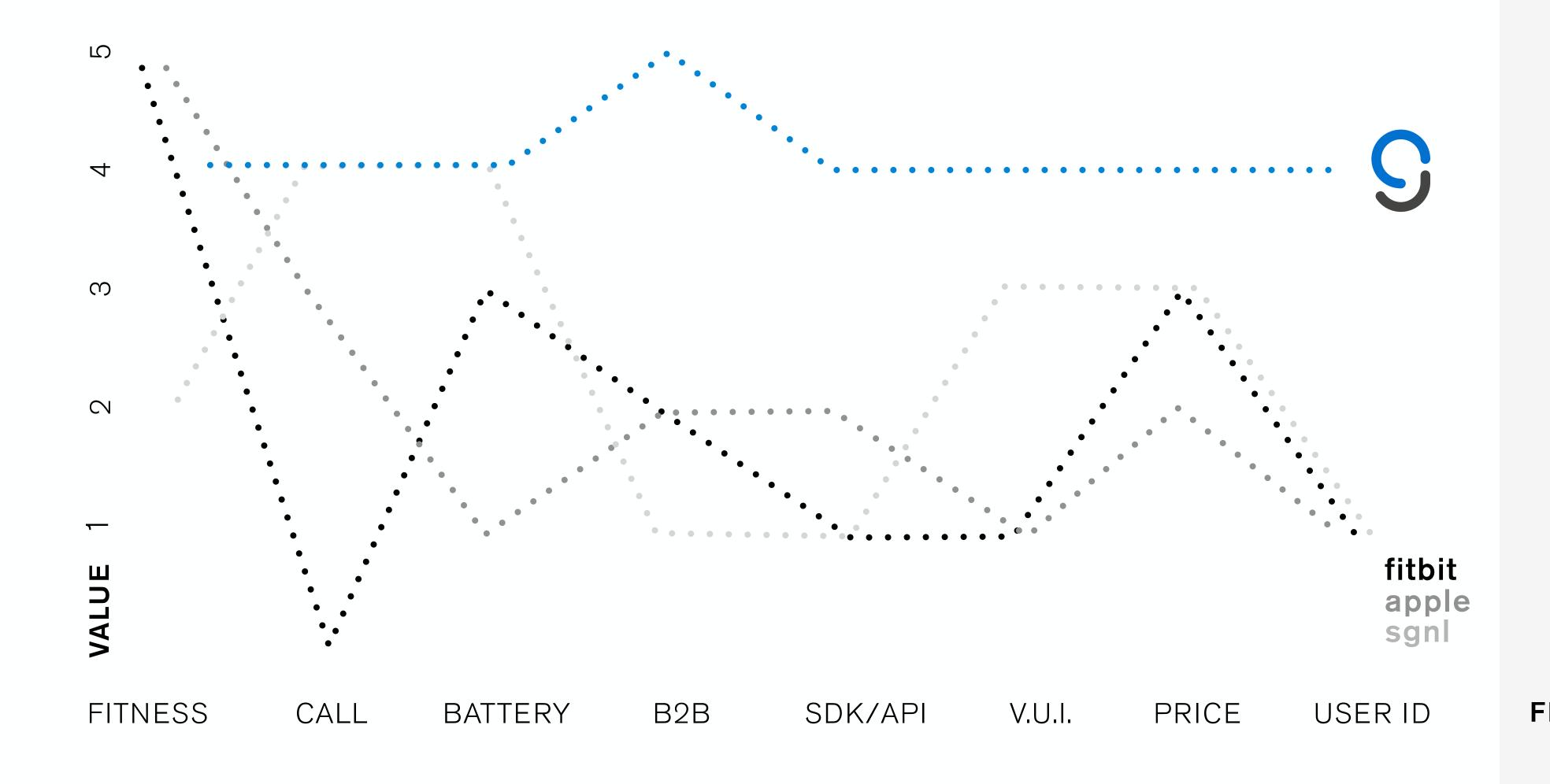
Target Audience B2C



TARGET

18 - 55 YEARS OLD
US & EUROPE
MIDDLE CLASS
URBAN AREAS
FREQUENTLY TRAVEL
LATEST TECHNOLOGY ADOPTERS
WELLNESS ADDICTED
HEALTH ENTHUSIASTS
WORKING PROFESSIONALS

Competitive differentiators



FEATURES



Future clients & potential partners

CROSS SELLING

B2B2C













WHITE LABEL

B2B













PILOT

EMPLOYES & CLIENTS













GRANTS

PUBLIC & PRIVATE













Revenue Model

B2B CUSTOMIZATION SERVICES

SOFTWARE CUSTOMIZATION
SERVICES CUSTOMIZATION
DATA ANALYSIS
BRACELET

B2 C CONSUMER MARKET

BRACELET
ACCESSORIES
PAYMENTS FEE
DATA PROVIDER

MARKET

SELL
LEASING
PEER TO PEER

60 % MARGIN €250 MARKET PRICE

REVENUE

Go-to-market Strategy

1ST YEAR

5TH YEAR

B₂B

2018 & 2019 **DEMO & P.O.C.**

2ND SEMESTER 2020
CROSS SELLING
P.O.C. & PILOT
WHITE LABEL
NEW CLIENT

B₂C

2ST SEMESTER 2019
CROWDFUNDING

2ND SEMESTER 2020
FLASH SALES
E-COMMERCE
AMAZON LAUNCH PAD
TEMPORARY STORES

GROWTH

STRONG DIGITAL MARKETING

EXPANDING OUR SALES TEAM

NEW GLOBAL PARTNERSHIP

Market Wearable Size & Growth

WORLD MARKET VALUE

BILLION 2019

SALES

453 MILION OF UNIT ON 2022 **WORLD GROWTH**



Get™ PENETRATION

29/0724.000 UNIT PAR YEAR

WEARABLE
43.6%
ON THE WRIST

SOURCES: GARTNER

Market Wearable Product Category

PRODUCT CATEGORY

SMARTWATCH WRISTBAND

EARWEAR

OTHER

SHIPEMTS 4Q19 - MLN

17.6

19.2

40.7

7.1

MARKET SHARE

4Q19 - MLN

20.9%

22.7%

48.1%

YEAR-OVER-YEAR GROWTH

348.0%

48.6%

> 242.4%

> 4.70\mathrew{\text{\tiny{\text{\tiny{\text{\tinx{\text{\text{\text{\text{\text{\tiny{\text{\text{\tiny{\text{\text{\tiny{\tiny{\text{\text{\tiny{\text{\tiny{\tiny{\text{\tinx{\tiny{\tiny{\text{\tiny{\tiny{\tiny{\text{\tiny{\tiny{\tiny{\tinx{\tiny{\tinx{\tiny{\tinx{\tiny{\tin\tiny{\tiny{\tiny{\tiny{\tiny{\tin}\}\\ \tiny{\tiny{\tiny{\tiny{\

SOURCES: IDC 2019

Global impact Strategy

2 R&D YEARS

WITHIN 2 YEARS

COMPANY ASSETS

IP > TRADE MARKS ® 5 europe

IP > DESIGN IDEA 1 within two months

IP > PATENT IDEA PROCESS within six months

IP > PATENT IDEA HARDWARE-BC within eight months

IP > PATENT IDEA SOFTWARE within ten months

DATA > BLOCK CHAIN & AI

INTERNATIONAL EXPANSION

IMPROVE COGNITIVE COMPUTING DATA PROVIDER

Awards Prizes

AWARDS 2018 - 2019

H2020, SMARTEES winner

TIMWCAP winner IXL Boston winner MAXXI winner Myllenium Award winner INVITALIA Invitalia & Mibact winner Confcommercio winner RedDot Design Award finalist IntesaSanPaolo Startup Initiative finalist GARTNER publications '19 - partner '20 FINPIEMONTE, FACILITOxTO funding H2020, SEAL OF EXCELLENCE certification

























Traction 2019

PRE-SEED ROUND

CROWDFUNDING PREORDERS

PRIZES & AWARDS 2019

DEED'S INVESTORS
FOLLOW UP

B2B REVENUE

PEOPLE TESTED FROM 2015

3-Year Financial Summary Sample Formatting of Financial Projections for an Investor Pitch Deck

Financials

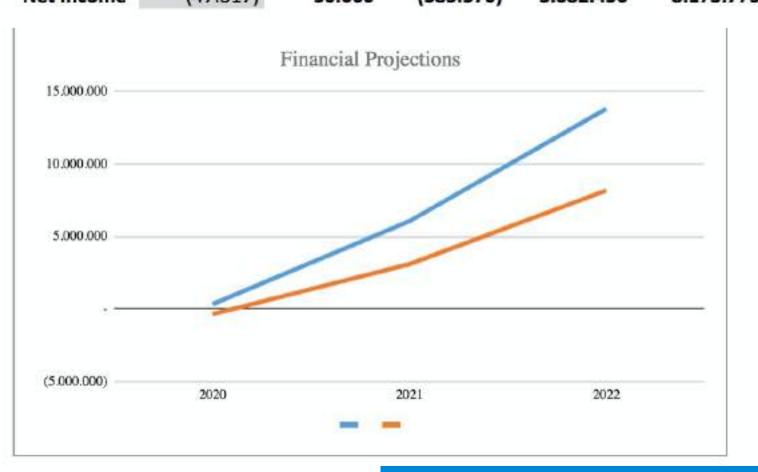
PRE CORONA ESTIMATES

ACTUALS **ACTUALS** 2018 2019 2020 2022 2021 1000 7(B2B) 30.000 70.000 8.000 Customers 2018 2019 2020 2021 2022 79.434 100.000 313.055 6.057.895 13.817.879 Revenue 100.000 13.817.879 79.434 6.057.895 **Gross Profit** 313.055 G&A 26.569 10.000 212.920 268.200 236.400 R&D 88.624 10.000 363.000 382.000 870.000 74.705 1.816.245 3.795.704 Ops 11.558 S&M 741.000 60.000 105.000 508.000 (47.317)Net Income 30.000 (383.570)3.082.450 8.173.775

Headcount

Pro Forma Revenue and Income Chart

	2018	2019	2020	2021	2022
Revenue	79.434	100.000	313.055	6.057.895	13.817.879
Net Income	(47.317)	30.000	(383,570)	3.082.450	8.173.775



Captable

CO-FOUNDERS



in EDOARDO PARINI

in EMILIANO PARINI

in ENRIO PARINI

CTO

in LUDOVICO NOVELLI

WORK FOR EQUITY

M ANTONIO FABRIZIO

ANGELS

INVESTITORI

Funding Required 2020

VENTURE CORPORATE

2 M L

TO ACCELERATE GROWTH
TO THE PRODUCTION
TO ACHIVE B2B MARKET

125000 EQUITY

14 MULLIATION
PRE-MONEY EVALUATION

16 M L N
POST-MONEY EVALUATION

Funding Spending

10% 200K

G&A WORKING CAPITAL FINANCING, OTHER GENERAL COSTS

15% 300K

ADMIN HR CEO, COO, ETC..

25% 400K

CAPEX SOFTWARE INVESTMENTS, ETC..

SALES & MARKETING CHANNELS, B2B, BRAND IDENTITY

Exit Strategy

IPO 1° STRATEGY

2025
BORSA ITALIANA





ACQUISITION 2° STRATEGY



SPORT BRAND - LUXURY BRAND



















Milestone

2020	R&D Development Italy - 2Q20 HW, FW, Product Design	Seed Round International - 3/4Q20 Found-raising activities	Production Italy - 3Q20 Get™Lite	Production Italy - 4Q20 Get™Med	
	Sales Get™Lite	IP submit	B2B partner	B2B partner	
	ITA, CH - 1Q21	Italy - 1Q21	ITA, EU - 1Q21	ITA, EU - 2Q21	
> _	QOQA, Amazon, E-commerce	Patents	Get™Lite Pilot, POC	Get™Med Trial, Pilot	



Team Deed



EDOARDO PARINI
CEO & CO-FOUNDER
Product Manager, Media & Interaction Designer



EMILIANO PARINI
COO & CO-FOUNDER
Communication & Account manager



ENRICO PARINI
CFO & CO-FOUNDER
Strategic advisor & Business consultant



CTO
HARDWARE DESIGNER ENGINEER
Engineering Management and full idea-to-product cycle



LUDOVICO NOVELLI
HEAD SOFTWARE DEVELOPMENT
Engineer & developer embedded system designer



LUDOVICO CAMPANAProduct Designer



ANTONIO FABRIZIO
STRATEGIC ADVISOR, BUSINESS DEVELOPMENT, SEED FINANCING
Internal consultant



MARIO BARTOLINI
CEO & OWNER - FAMILY OFFICE CORNIOLA SRL
Investor & internal consultant



FABRIZIO D'ALOIA
CEO & OWNER - ARTSQUARE
Internal consultant - Business management, blockchain expert



MARCELLO DE FALCO
ASSOCIATE PROFESSOR CAMPUS BIO-MEDICO ROMA
Internal consultant for public grants - H2020 EIC



Advisors Deed



GIUSEPPE SCELLATO

I3P PRESIDENT

Professor of Economics and Management of Innovation



ENRICO GHIA

13P, INNOVATIVE COMPANIES INCUBATOR OF POLITECNICO TORINO
Senior consultant



EMANUELE ZINGALE

TIM

Open Innovation Manager TIM #WCAP



MASSIMO RUSSO
FIDEURAM BANK
Head of Lazio department private banker



MY DRACO
DIGITAL BUSINESS ADVISOR
Strategic Advisor & Acceleration Program



PAOLO ALMASIO FINANCING, STRATEGIC ADVISOR, BUSINESS DEVELOPMENT, Strategic Advisor - B2B analysis



CARLO CAPELLO
ICT, SILICON VALLEY NETWORK
Strategic Advisor- IoT, Smart devices



ANTONIO INCHES

CEO & OWNER - IDATA GROUP SRL

Strategic Advisor - ICT, GDPR, Security



LUCA AIRALE
FINANCING PMI & STARTUP CONSULTANT
Subsidized Financing



GARTNER INC
GLOBAL RESEARCH AND ADVISORY FIRM
IT, Insights, Analysts, Network, Compliance



Investors Deed

FABRIZIO D'ALOIA

BUSINESS ANGEL

Business management - Microgames founder, exit €120M

MARIO BRUNO

BUSINESS ANGEL

Technical Sales manager - General Electric

MARCO BARZERI

BUSINESS ANGEL

Managing Director and Italy sales leader - General Electric

DANIELE PELANTI

BUSINESS ANGEL

Senior HR Consultant - Badenoch & Clark

GIACOMO DEL PANTA

BUSINESS ANGEL

Chief Commercial Officer (CCO) EMEA - General Electric

CORNIOLA

BUSINESS MANAGEMENT & FUNDRAISING

Family Office

MY GROUP CONSULTING SPA

MANAGEMENT CONSULTING

Internationalization & business development

NEW IDEAS 4.0 SRL

EU FUNDING AND SME INSTRUMENTS

Internal consultant for national & international public grants - H2020 EIC



We need to change evolve!

DEED CEO & CO-FOUNDER

EDOARDO PARINI
+39 340 231 00 01

GETWEARABLE.NET EDOARDO.PARINI@DEED.TECH

Products

GetTMLite - GetTMMed

> CLIC TO SEE DESIGN VIDEO

Pilot B2B

EVENTS & ADV

> CLICK TO SEE REACTIONS VIDEO

Crowd

KICKSTARTER

Social

G FB LINKEDIN YOUTUBE

Deed™